



**F&C Management Limited**  
Exchange House  
Primrose Street  
London EC2A 2NY

**Telephone** +44 (0)20 7628 8000  
**Facsimile** +44 (0)20 7628 8188  
**www.fandc.com**

# Press Release

---

**For immediate release**  
**13<sup>th</sup> October 2009**

## **F&C Lifestyle added to In Partnership's fund range**

In Partnership has added the F&C Lifestyle range of portfolios to the active multi manager section of their fund range.

In Partnership provides a variety of externally researched investment solutions to member IFA firms, including a core range of funds that are asset allocated, risk rated and internally rebalanced, reflecting an array of diverse investment philosophies. They are in the process of developing a new investment advice process for their National Advisers and a New Model Adviser template to assist their network business transition to a service-based recurring income model that is both RDR and TCF compliant, allowing advisers to build robust income streams and capital value in their practices whilst de-risking their business process

The F&C Lifestyle range is a suite of multi-manager funds which mirror asset allocation models derived from Dynamic Planner, a leading third-party risk profiling tool widely used by financial advisers. The innovative range provides advisers with an effective way to address the requirements of TCF by ensuring that client portfolios remain appropriately matched to their risk profile.

Mark Pittaccio, Investment Director at In Partnership, commented "As with all our chosen core solutions, we feel that the process driving the Lifestyle funds enables advisers to recommend them knowing that unless their clients risk profile or objectives change, the fund will remain suitable and relevant. This saves advisers a huge amount of time and allows them to concentrate on giving advice and managing the client relationship. It is also fortunate that F&C Investments have a good team in the field who understand the issues facing advisers and can provide practical assistance".

F&C Management Limited is authorised and regulated by the Financial Services Authority (FSA) FRN: 119230. Limited by shares. Registered in England and Wales, No 517895. Registered address and Head Office: Exchange House, Primrose Street, London EC2A 2NY.

F&C Asset Management plc is the listed holding company of the F&C Group.

F&C Management Limited is a member of the F&C Group and a subsidiary of F&C Asset Management plc.

John Yule, Head of UK Retail at F&C, said: “In Partnership are a company who place great emphasis on ensuring clients are offered the most effective investment solution by specifically tailoring individual financial plans. I’m delighted that they have added the F&C Lifestyle range to their platform and believe that this can help them achieve their goal of providing the highest possible level of customer service”.

**- Ends -**

**Press enquiries – 0207 011 4600**

Jennifer Donohoe	Communications Manager	+44 (0) 20 7011 5017
Sarah Godfrey	Communications Manager	+44 (0) 20 7011 4215
Veronique Sant	Communications Manager	+44 (0) 20 7011 4278

**Notes to Editors**

**F&C Investments**

- F&C Asset Management (F&C) is an independent London Stock Exchange listed asset management group with around 100,000 shareholders.
- F&C traces its origins to 1868 with the launch of the Foreign & Colonial Investment Trust, the first ever publicly listed investment fund. Foreign & Colonial Investment Trust remains a client of F&C.
- F&C is an active fund manager with a multi-specialist investment model where individual teams have strong accountability for their products and processes. The group is also an active shareholder with a leading franchise in governance and sustainable investment.
- F&C manages £88.3 billion (€103.7 billion) of assets\* for a diverse range of institutional, insurance and retail clients across all major asset classes – equities, bonds, cash and property – as well as alternative and specialist product classes such as Socially Responsible Investment funds, hedge funds, private equity funds and Liability Driven Investments. F&C invests globally and has been a longstanding investor in emerging markets.
- F&C REIT Asset Management is the group’s global property asset management business. It was formed in 2008 from the merger of F&C’s property division and REIT Asset Management. F&C REIT operates from offices in London, Dublin, Munich, Mumbai and Stockholm.

F&C Management Limited is authorised and regulated by the Financial Services Authority (FSA) FRN: 119230. Limited by shares. Registered in England and Wales, No 517895. Registered address and Head Office: Exchange House, Primrose Street, London EC2A 2NY.

F&C Asset Management plc is the listed holding company of the F&C Group.

F&C Management Limited is a member of the F&C Group and a subsidiary of F&C Asset Management plc.

- F&C manages assets principally from three investment centres: London, Amsterdam and Edinburgh. The group has a global office network spanning a dozen countries: China (Hong Kong), France (Paris), Germany (Frankfurt & Munich), India (Mumbai), Ireland (Dublin), The Netherlands (Amsterdam), Portugal (Lisbon), Sweden (Stockholm), Switzerland (Geneva), UK (London, Edinburgh, Dorking) and the United States (Boston).
- In March 2009 F&C signed a Memorandum of Agreement with Hua Xia Bank, one of China's twelve nationwide joint stock commercial banks, to establish a joint venture fund management company in China in which F&C will have a 19.5% interest.

\* As at 30 June 2009.